

Zeitschrift: Swiss review : the magazine for the Swiss abroad
Herausgeber: Organisation of the Swiss Abroad
Band: 26 (1999)
Heft: 6

Artikel: A private retirement scheme, 100% Swiss, with Soliswiss and Winterthur
Autor: [s.n.]
DOI: <https://doi.org/10.5169/seals-907022>

Nutzungsbedingungen

Die ETH-Bibliothek ist die Anbieterin der digitalisierten Zeitschriften. Sie besitzt keine Urheberrechte an den Zeitschriften und ist nicht verantwortlich für deren Inhalte. Die Rechte liegen in der Regel bei den Herausgebern beziehungsweise den externen Rechteinhabern. [Siehe Rechtliche Hinweise.](#)

Conditions d'utilisation

L'ETH Library est le fournisseur des revues numérisées. Elle ne détient aucun droit d'auteur sur les revues et n'est pas responsable de leur contenu. En règle générale, les droits sont détenus par les éditeurs ou les détenteurs de droits externes. [Voir Informations légales.](#)

Terms of use

The ETH Library is the provider of the digitised journals. It does not own any copyrights to the journals and is not responsible for their content. The rights usually lie with the publishers or the external rights holders. [See Legal notice.](#)

Download PDF: 28.04.2025

ETH-Bibliothek Zürich, E-Periodica, <https://www.e-periodica.ch>

A private retirement scheme, 100% Swiss, with Soliswiss and Winterthur

A recent article in the Swiss Review on the optional AHV/IV insurance (no. 3/99, page 11, Official News) advised Swiss nationals abroad to get information on private and local alternatives.

A 100% Swiss Solution

Why not consider a 100% Swiss private retirement scheme, also for Swiss nationals abroad? Soliswiss in collaboration with Winterthur offers you the solution: A 100% Swiss guaranteed pension for life.

Complete Security

The products of long term financial security offered by Soliswiss and Winterthur give you complete security,

thanks to the following special advantages:

• Diversification

A retirement or long term financial security plan contracted in Switzerland, with a Swiss company, in either U.S. Dollars, Euros or Swiss Francs, allows every Swiss resident abroad, diversify his investments.

• Legal Advantages

The Swiss law offers special advantages within the framework of long term security contracts for the Swiss abroad:

- They are not subject to taxes in Switzerland
- The retirement capital is protected in case of legal proceedings or bankruptcy
- In case of inheritance, for

malities are simple and quick

- A completely free choice of beneficiaries, which the investor has a right to change later on
- The capital is protected even if an inheritance is burdened with debts.

• Confidentiality

Swiss quality, confidentiality and professionalism are an integral part of the long-term financial security plans.

• The Soliswiss advantage

Soliswiss offers its members, free of charge, a basic insurance against loss of livelihood abroad due to political events, when a contract for long-term financial security is concluded.

Flexibility

With Soliswiss and Winterthur, you have a range of choices : the retirement age, the amount, the currency in which you prefer to invest, a pension for an individual or a couple, and many more options. The two following examples illustrate the variety of choices:

Pension for Junior is meant for young couples and investors. It is implemented in two independent stages. The first phase is the constitution of a guaranteed capital combined with an insurance cover for the protection of the family in case of death. The second phase (life annuity), assures a stable and regular income, as long as the investor is alive. This is an optional phase that begins at the end of the first phase.

Pension for Senior is meant for couples or individuals more advanced in age, with an available capital. They are no longer in need of insurance protection, but rather a stable and regular retirement income that would guarantee their financial independence and quality of life. Various types of pension plans exist so that their needs may be adapted to, in the most optimal manner.

Please do not hesitate to contact Soliswiss directly. Its partners would be pleased to furnish you with any information or offers you may require.

Please send to :
SOLISWISS
 Gutenbergstrasse 6
 CH-3011 Bern
 Tel. ++41 31 381 04 94
 Fax ++41 31 381 60 28
 E-mail: info@soliswiss.ch ■

Request for an offer without commitment		(Please write in block letters)
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs./Miss.		
Name: _____		
First name: _____		
Address: _____		
		Country: _____
Date of birth: _____		
<input type="checkbox"/> A Soliswiss member, no.		<input type="checkbox"/> Not a Soliswiss member

E mail: _____	Fax: _____	Tel.: _____
I would like to make the investment in : <input type="checkbox"/> Soliswiss Pension for Junior (Annual premium or Single premium) <input type="checkbox"/> Soliswiss Pension for Senior (Single premium)		
I would like an offer in: <input type="checkbox"/> Swiss Francs <input type="checkbox"/> US Dollars <input type="checkbox"/> Euro		
<input type="checkbox"/> Annual premium, amount: _____		
<input type="checkbox"/> Single premium, amount: _____		
Annual pension: _____		Retirement age: _____
Note : Please indicate the desired amount, in order to facilitate the preparation of individualized offers. You may later request modifications, if necessary. Every offer will be accompanied by a detailed description of the product.		